

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_

**Gender:** ☐ Male ☐ Female

**Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Home Phone:** \_\_\_\_\_ **Mobile Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Primary Insured Name:** \_\_\_\_\_ **Date of Birth :** \_\_\_\_\_

**Relationship to patient:** \_\_\_\_\_

**Emergency Contact Name:** \_\_\_\_\_ **Phone number:** \_\_\_\_\_

**Relationship to patient:** \_\_\_\_\_

**Primary Care Physician:** \_\_\_\_\_

**Pharmacy name and location:** \_\_\_\_\_

**How did you hear about our clinic?**

☐ Referred by doctor: \_\_\_\_\_

☐ Yelp ☐ Google search ☐ Walked-by the office

☐ Medical doctor review website (Healthgrades.com, Vitals.com)

☐ Friend/Family/Other: \_\_\_\_\_

1. Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some companies pay fixed allowances for certain procedures, and others pay a percentage of the charge. **It is your responsibility to pay any deductible amount, co-insurance, or any other balance not paid by your insurance.**
2. **In order to control your cost of billing, we request that your office visit charges be paid at the conclusion of each visit, unless you are covered by Medicare.**
3. I request that payment of authorized Medicare and/or insurance benefits be made on my behalf for any services Administration, its agents or any insurance carrier I may have, any information needed to determine these benefits these benefits or the benefits payable for related services.
4. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorized said assignee to release all information necessary to secure the payment.
5. I grant permission for Kaur Eye Institute to view my prescription history from external sources.

**Signature:** \_\_\_\_\_ **Date** \_\_\_\_\_

(Patient or Legal Representative)

**Name (if not patient):** \_\_\_\_\_ **Relationship to patient:** \_\_\_\_\_

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**California Eye Surgeons . [www.CalEyes.com](http://www.CalEyes.com)**

5330 Camden Avenue, San Jose, CA 95124 – Tel: 408-940-3930  
7652 Monterey Street, Ste B, Gilroy, CA 95020 – Tel: 408-842-2500

### MEDICAL HISTORY

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

*\* The following information is required by the Center of Medicare Services. Your answer will never affect your care.*

\*Race:    ☐ White                      ☐ Black/ African- American                      ☐ Asian  
                  ☐ Pacific Islander                      ☐ American Indian/ Eskimo                      ☐ Other: \_\_\_\_\_  
 \*Language: \_\_\_\_\_                      \*Ethnicity: ☐ non-Hispanic ☐ Hispanic

### REVIEW OF SYSTEMS:

What is the primary reason for today's (first) visit? \_\_\_\_\_

Do you presently have any problems in the following areas? If "YES", give an explanation.

Eyes	YES	NO	EXPLANATION OF PROBLEM
Loss or blurred vision	<input type="checkbox"/>	<input type="checkbox"/>	_____
Loss of side vision, double vision	<input type="checkbox"/>	<input type="checkbox"/>	_____
Redness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Tearing, discharge	<input type="checkbox"/>	<input type="checkbox"/>	_____
Gritty feeling, dryness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Glare or halos	<input type="checkbox"/>	<input type="checkbox"/>	_____
Light sensitivity	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eye pain or soreness	<input type="checkbox"/>	<input type="checkbox"/>	_____
Floater	<input type="checkbox"/>	<input type="checkbox"/>	_____
Flashes of light	<input type="checkbox"/>	<input type="checkbox"/>	_____
Infection of eye lashes or lid, styes	<input type="checkbox"/>	<input type="checkbox"/>	_____
Ears, nose, mouth, throat	<input type="checkbox"/>	<input type="checkbox"/>	_____
Cardiovascular (heart/ blood vessels)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Respiratory (lungs/ breathing)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Gastrointestinal (stomach/ intestines)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Genitourinary (genitals/ kidney/bladder)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Musculoskeletal (muscles/joints)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Integument (skin/breast)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Neurological	<input type="checkbox"/>	<input type="checkbox"/>	_____
Psychiatric	<input type="checkbox"/>	<input type="checkbox"/>	_____
Endocrine (hormones/ glands)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Hematologic/Immunologic (blood)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Seasonal allergies (hay fever, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	_____

### PAST HISTORY (EYE)

	YES	NO	
Eye drops currently in use: (List)	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eye drops used in the past: _____			
Allergies to eye drops	<input type="checkbox"/>	<input type="checkbox"/>	List drops you are allergic to: _____
History of cataract, glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	_____
History of cross/lazy eye	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eye injury or other disease	<input type="checkbox"/>	<input type="checkbox"/>	_____
Eye surgery	<input type="checkbox"/>	<input type="checkbox"/>	_____

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### **PAST HISTORY (MEDICAL)**

List any medications (other than eye drops) that you are currently using: \_\_\_\_\_

\_\_\_\_\_

List all major illnesses: **Diabetes** \_\_\_\_\_ **Hypertension** \_\_\_\_\_

Other illnesses: \_\_\_\_\_

List any major surgical procedures: \_\_\_\_\_

\_\_\_\_\_

**Do you have any medication allergies?** [ ] **NO** [ ] **YES** **Penicillin** **Sulfa**

List other medication allergies: \_\_\_\_\_

\_\_\_\_\_

### **SOCIAL HISTORY**

	YES	NO	EXPLANATION
<b>GENERAL</b>			
Do you drink alcohol?	[ ]	[ ]	How much do you drink per day? _____
Do you smoke?	[ ]	[ ]	When did you start smoking? _____
			How much per day? _____

Who do you live with? (Spouse, partner, children, friend, other) \_\_\_\_\_

What is your occupation? \_\_\_\_\_

### **FAMILY HISTORY**

List any known illnesses of **blood relatives only**:

	YES	NO	EXPLANATION/ RELATIONSHIP
<b>OCULAR</b>			
Blindness	[ ]	[ ]	_____
Cataract	[ ]	[ ]	_____
Glaucoma	[ ]	[ ]	_____
Macular degeneration	[ ]	[ ]	_____
Retinal detachment	[ ]	[ ]	_____
<b>MEDICAL</b>			
Diabetes	[ ]	[ ]	_____
Arthritis, lupus, etc.	[ ]	[ ]	_____
Other (List)	[ ]	[ ]	_____

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**ACKNOWLEDGEMENT OF RECEIPT OF  
NOTICE OF PRIVACY PRACTICES**

I acknowledge that I have been provided the California Eye Surgeons (“CES”) Notice of Privacy Practices (“Notice”):

- It tells me how CES will use my health information for the purposes of my treatment, payment of my treatment, and health care operations of CES.
- The Notice explains in more detail how CES may use and share my health information for other than treatment, payment, and health care operations.
- CES will also use and share my health information as required/permitted by law.
- I consent to CES using and disclosing my treatment records maintained by CES for the purposes detailed in CES’s Notice of Privacy Practices.

Patient’s Complete Legal Name:

\_\_\_\_\_  
(Please print)

Patient’s DOB: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

(Patient or legal representative\*)

\*May be required to show proof of representative status

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